

WEST VILLAGES IMPROVEMENT DISTRICT

**CONTRACTOR'S PREQUALIFICATION STATEMENT
(CONSTRUCTION OF PUBLIC INFRASTRUCTURE IMPROVEMENTS AND
MAINTENANCE SERVICES)**

Sunny Grove Landscaping & Nursery Inc.

Contractor

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REQUEST FOR QUALIFICATIONS FOR CONSTRUCTION AND MAINTENANCE SERVICES WEST VILLAGES IMPROVEMENT DISTRICT

The West Villages Improvement District (“District”) requests Applications for Qualification from firms interested in providing construction and maintenance services for public infrastructure improvements. Upcoming projects include the construction of various infrastructure improvements and maintenance services in and around the District including i) earthwork/excavation and construction of roadways, stormwater management facilities, water and sewer facilities, irrigation facilities, landscape, hardscape, street lighting, and other public improvements and ii) maintenance services including exotic vegetation removal, and canal/drainage, landscaping, lake and littoral maintenance, and streetlighting.

To be eligible to submit qualifications, firms must: i) hold all required applicable licenses in good standing and ii) be authorized to do business in the Sarasota County, and the State of Florida.

For construction services, any contractor pre-qualified and considered eligible by the Department of Transportation to bid to perform the type of work the project entails shall be presumed to be qualified to perform the project.

Applicants may request an Application for Qualification from Dewberry Engineers Inc. 2201 Cantu Court, Suite 107, Sarasota, Florida 34232, or via email to rellis@dewberry.com beginning **April 14th, 2022**, after **1:00 p.m.** Applicants must submit one (1) electronic copy (PDF format on a USB flash drive), by **4:00 p.m.** on **May 16th, 2022**. Address responses to: Mr. Richard Ellis, District Engineer, 2201 Cantu Court, Suite 107, Sarasota, Florida 34232.

Qualified firms will be selected based on experience, qualifications of personnel, and ability to perform construction or maintenance services. Packages will be reviewed and rated by a committee appointed by the District Board of Supervisors promptly after receipt of the submittals, with final selections expected to be made at a publicly noticed Board of Supervisors meeting held shortly thereafter.

At that time, all qualified firms may be assigned a project qualification and aggregate dollar limit for work under District contracts. All applicants will be promptly notified after the construction and maintenance firms are selected. The pre-qualification decisions of the Board of Supervisors shall be valid for a period of three (3) years, after which the Board of Supervisors may either extend the prequalification period for an additional two (2) years or open the prequalification process again, at its sole discretion. The District reserves the right to waive any informality in the qualifications submitted, to reject any and all qualifications submitted and to advertise for the services.

Pre-qualified firms will be eligible to bid on construction and maintenance projects subject to the applicants approved project classification and aggregate limit. Failure to pre-qualify may preclude the District from awarding contracts for construction and maintenance services to non-qualified firms.

Applicants may contact the District Engineer, Dewberry Engineers Inc., at 2201 Cantu Court, Suite 107, Sarasota, Florida 34232, or via email to rellis@dewberry.com, until the qualifications submittal deadline for further information. All requests for information shall be in writing.

Any contractor submitting a Contractor's Prequalification Statement, which in its judgment is adversely affected by the District's rating as to the contractor's qualifications and wishes to protest such decision must file with the District a notice of protest in writing within seventy-two (72) hours (excluding Saturdays, Sundays and state holidays) after receipt of the notice of the District's ranking, and shall file a formal written protest within seven (7) days (including Saturdays, Sundays and state holidays) after the date of filing of the notice of protest. The formal written protest shall state with particularity facts and law upon which the protest is based. Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of all further proceedings under Florida law and the District's Rules of Procedure. You may obtain a copy of the District's Rules of Procedure by contacting the District Manager's Office at 2501A Burns Road, Palm Beach Gardens, FL 33410.

William Crosley, District Manager

NOTICE TO PROSPECTIVE BIDDERS

The information required herein is for the purpose of fairly evaluating contractor qualifications to perform various construction and maintenance activities for the West Villages Improvement District (the “District”).

APPLICANTS FOR PREQUALIFICATION AS BIDDERS FOR THE WEST VILLAGES IMPROVEMENT DISTRICT CONTRACTS ARE HEREBY NOTIFIED THAT INCLUSION OF FALSE, DECEPTIVE OR FRAUDULENT STATEMENTS ON THIS APPLICATION CONSTITUTES FRAUD. FURTHERMORE, YOU ARE HEREWITH NOTIFIED THAT THE WEST VILLAGES IMPROVEMENT DISTRICT CONSIDERS SUCH ACTION ON THE PART OF THE APPLICANT TO CONSTITUTE GOOD CAUSE FOR DENIAL, SUSPENSION, OR REVOCATION OF THE PROSPECTIVE BIDDER'S QUALIFICATION FOR BIDDING ON ITS PROJECTS.

Please be advised that this application must be complete within itself without reference to any other application or statement. All sections of the application shall be completed. If any of the requested information does not apply, it shall be indicated as "None" or "N.A." as applicable. Failure to make entries in every section of this application may result in a disqualification.

All financial information provided in this application and accompanying audited financial statements are exempt from public record laws pursuant to Section 119.071(1)(c), *Florida Statutes*, and will be kept confidential. District can request annual audits and annual resubmittal of any or all financial statements from any prequalified contractor.

The properly completed Contractor's Prequalification Statement shall be submitted to the District Engineer, Richard Ellis at Dewberry Engineers Inc., 2201 Cantu Court, Suite 107, Sarasota, Florida 34232. Any questions with regard to the requests for information contained herein shall be addressed to the District Engineer, Dewberry Engineers Inc., at 2201 Cantu Court, Suite 107, Sarasota, Florida 34232, or via email to rellis@dewberry.com.

Schedule of Pertinent Dates

Description	Date
RFQ “Pickup” Date	Thursday, April 14th, 2022, after 1:00 p.m.
RFQ Due Date	Monday, May 16th, 2022, at 4:00 p.m.
Committee Meeting Date to Evaluate Qualifications Statements	Tuesday, May 17th at 11:00 a.m.
Board Meeting to Formally Approve Prequalified Contractors	Thursday, May 19th at 11:00 a.m.

CONTRACTOR PREQUALIFICATION STATEMENT

Application for Contractor Prequalification
(Attach Additional Sheets if Necessary)

DATE SUBMITTED 05/13, 2022

1. Applicant Sunny Grove Landscaping & Nursery Inc. // A Partnership
[Company Name] /X/ A Corporation
// A Subsidiary Corporation

2. Parent Company Name

3. Parent Company Address:

Street Address 15111 S. Mallard Lane Ft. Myers Florida 33913

P. O. Box (if any) 347

City Estero State FL Zip Code 33929

Telephone 239 992 1818 Fax no. 239 922 3564

1st Contact Name Mark Williamson Title President/Owner

2nd Contact Name Title

4. Applicant Company Address (if different):

Street Address

P. O. Box (if any)

City State Zip Code

Telephone Fax no.

1st Contact Name Title

2nd Contact Name Title

5. List the location of the office from which the applicant would perform work for the West Villages Improvement District work.

Street Address 49 Sinclair Drive

City Sarasota State Florida Zip Code 34240

Telephone 941 374 3940 Fax no. N/A

1st Contract Name Mark Williamson Title President/Owner

6. Is the applicant Company incorporated in the State of Florida? yes (X) no ()
- 6.1 If yes, provide the following:
- o Is the Company in good standing with the Florida Department of State Division of Corporations? yes (X) no ()
- If no, please explain _____
- _____
- _____
- o Date incorporated __08/19/1977__ Charter No. _____
- 6.2 If no, provide the following:
- o The State with whom the applicant company is incorporated in? _____
 - o Is the company in good standing with the State? yes () no ()
- In no, please explain _____
- _____
- o Date incorporated _____ Charter No. _____
 - o Is the applicant company authorized to do business in the State of Florida? yes () no ()
7. Is the applicant company a registered or licensed contractor with the State of Florida? yes () no (X)
Provide copies of all licenses listed. **Not Required for Landscape & Irrigation**
- 7.1 If yes, provide the following:
- o Type of registration (i.e. certified general contractor, certified electrical contractor, etc.) _____
 - o License No. _____ Expiration Date _____
 - o Qualifying individual _____ Title _____
 - o List company(s) currently qualified under this license _____
- _____
- 7.2 Is the applicant Company a registered or licensed Contractor with Sarasota County? yes (X) no()
Amiel Villani License# RGLAN SL 35 Amiel Villani SIS #03 Contractor's Certificate
- 7.3 Has the applicant Company performed work for an independent special district previously? yes) no (X)
8. Is the applicant company prequalified by the Florida Department of Transportation? yes () no (X)
- If yes, provide the following:
- o Work Class Ratings _____
 - o Maximum Capacity Rating _____

9. Name of Applicant's Bonding Company N/A

Address _____

Approved Bonding Capacities:	Aggregate Limit	\$
	Single Project Limit	\$
	Total Current Contracts Bonded	\$

Note: All bonds and insurance policies obtained by Applicant required herein shall be issued by companies authorized to do business in the State of Florida and shall have a financial strength rating of A or better, and a financial size category of X or higher, as rated by A.M. Best Company.

Name of Applicant's Bonding Agency _____

Address

Contact Name _____ Phone _____

10. List the Applicant's total annual dollar value of work completed for each of the last three (3) years starting with the latest year and ending with the most current year (2019) \$ 57,168,304 (2020) \$ 58,602,706 (2021) \$ 68,154,000

11. List the classification(s) (refer to attached listing) of work the applicant is applying for prequalification based on the applicant company's ability to self perform the work (excluding general contracting).

Landscape Installation Irrigation Installation

12. What are the applicant company's current insurance limits? If contractor does not have a certain category of coverage listed below, please note none. (provide a copy of applicant's certificate of insurance)

General Liability	\$1 Mill/2 Mill
Automobile Liability	\$ 1 Mill
Workers Compensation	\$1 Mill/1Mill, 1 Mill
Contractor's Pollution Liability	\$ None
Umbrella Liability/Excess Liability	\$ 5 Mill
Contractors Additional Insured Status	
- General Liability	Yes
- Auto Liability	Yes
Per Project Aggregate Limit	
- General Liability	
Waiver of Subrogation in favor of District	Yes
- General Liability	
- Auto Liability	Yes
- Workers' Compensation	Yes
Expiration Date	03/30/2023

Note: Applicant must provide a certification that their insurance carrier is authorized to conduct business in Florida. Coverage must be provided on a primary, non-contributory basis.

13. Has the applicant company been cited by OSHA for any job site or company office/shop safety violations in the past two years? yes (X) no ()

If yes, please describe each violation, fine, and resolution

Please see attached for year 2021

13.1 What is the applicant's current worker compensation rating? **1.00**

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME: Amanda Lisenbey	
Acrisure dba Gulfshore Ins SWF	PHONE (A/C No, Ext): 239 659 8867	FAX (A/C, No): 239 213 2803
4100 Goodlette Road N	E-MAIL ADDRESS: alisenbey@gulfshoreinsurance.com	
Naples, FL 34103		
239 261-3646	INSURER(S) AFFORDING COVERAGE	NAIC #
	INSURER A : Cincinnati Insurance Company	10677
INSURED	INSURER B : Travelers Property Casualty Company	25674
Sunny Grove Landscaping & Nursery, Inc.	INSURER C : Builders Mutual Insurance Company	10844
Xeriscape Water Systems, Inc	INSURER D : CNA Insurance	20443
PO Box 347	INSURER E :	
Estero, FL 33928	INSURER F :	

COVERAGES			CERTIFICATE NUMBER:		REVISION NUMBER:				
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.									
INSR LTR	TYPE OF INSURANCE		ADDL SUBR INSR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS		
A	X	COMMERCIAL GENERAL LIABILITY		EPP0573712	04/01/2022	04/01/2023	EACH OCCURRENCE	\$1,000,000	
		CLAIMS-MADE	X				DAMAGE TO RENTED PREMISES (Ea occurrence)	\$500,000	
	X	PD Ded:100,000					MED EXP (Any one person)	\$10,000	
							PERSONAL & ADV INJURY	\$1,000,000	
							GENERAL AGGREGATE	\$2,000,000	
		GEN'L AGGREGATE LIMIT APPLIES PER:					PRODUCTS - COMP/OP AGG	\$2,000,000	
		POLICY	X	PRO-JECT				\$	
		OTHER:							
		AUTOMOBILE LIABILITY			EPP0573712	04/01/2022	04/01/2023	COMBINED SINGLE LIMIT (Ea accident)	\$1,000,000
	X	ANY AUTO OWNED AUTOS ONLY		BODILY INJURY (Per person)				\$	
	HIRED AUTOS ONLY	X	BODILY INJURY (Per accident)	\$					
X			PROPERTY DAMAGE (Per accident)	\$					
				\$					
B	X	UMBRELLA LIAB	X	CUP0T838645	04/01/2022	04/01/2023	EACH OCCURRENCE	\$5,000,000	
		EXCESS LIAB					AGGREGATE	\$5,000,000	
		DED	X				RETENTION \$10000		\$
		WORKERS COMPENSATION AND EMPLOYERS' LIABILITY							
		ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)							
C		if yes, describe under DESCRIPTION OF OPERATIONS below							
		N							
		N/A							
D		Leased/Rented Equipment							

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER	CANCELLATION
For Insurance Purposes Only	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE
	

02/24/2021 Luis Miguel Pineda Morales LANDSCAPE Claim #894939

The employee was guiding a tree with both hands while the tree was strapped to the boom of the front-end loader. While doing this the employee slipped and lost his balance. His right leg and ankle were run over by the front tire of the front-end loader. Employee was transported to Naples Community Hospital by ambulance.

2/25/2021 Mary Ann Bohn spoke with Miguel's nurse at the hospital. She advised that the x-rays showed no breakage or damage to leg or ankle. The x-rays did show issue with three of his toes. His foot was swollen and they hoped the swelling would go down overnight. A Podiatrist was going to visit him today to evaluate injury to his toes. Report of this injury was called into OSHA last night upon being told the employee was being admitted to an overnight stay at the hospital. The OSHA report was left on voice mail. I went in this morning and reported the case online to make sure OSHA received. An OSHA representative told me they may be sending someone to the hospital to interview Luis Miguel.

06/09/2021 Received an email from Susan. Miguel is doing very well and is getting fitted for his prosthetic.

See full report in file of all hospitalizations, amputation, receipt of prosthetic leg, etc.

9/24/2021 Received email from Susan Pezzino that a settlement has been reached. \$300,000 inclusive of fees/costs and a voluntary resignation and general release.



LANDSCAPE • NURSERY • IRRIGATION

Inspection Number 1518241

Citation 1 and Item Number 1
Accident February 24, 2021

To Whom this may concern:

Please note the following: Abatement method to prevent accident or injury from happening when operating a Caterpillar front loader.

We referenced both page (8) and page (90) of operator's manual when implementing safety policy. Bill Cobb, our Safety Manager held a meeting with the operator Casildo Cruz and the entire crew to review all safety measures needed to be taken when operating this machine.

We addressed the issue of how the accident occurred, pointed out what Casildo and his crew should and should not have done on February 24th. We went into great detail about safety procedures that need to be taken when operating a Caterpillar front loader.

We reviewed and put in place a prevention program which includes the standards for safe distances employees must maintain when working around loaders. The purpose of this policy is to ensure the safety of those individuals who operate front end loaders. It is the driver's responsibility to operate the equipment in a safe manner to prevent injuries and property damage. As such, Sunny Grove expects the driver to drive and operate his loader in a safe manner pursuant to the safety guidelines of the operation and maintenance manual. Manual is kept with machine at all times.

Our Safety Manager Bill went over the instructions and warnings in the Operations and Maintenance manual with Casildo. We feel Casildo and the entire crew are fully trained and understand the rules of operating the front loader.

15111 S. Mallard Lane • Fort Myers, Florida 33913 • (239) 992 - 1818 • Fax (239) 992 - 3564
Mailing Address • P.O. Box 347 • Estero, Florida 33929

U.S. DEPARTMENT OF LABOR
OCCUPATIONAL SAFETY AND HEALTH ADMINISTRATION



In the Matter of: Sunny Grove Landscaping and Nursery, Inc.

OSHA No.(s): 1518241

INFORMAL SETTLEMENT AGREEMENT

The undersigned Employer and the undersigned Occupational Safety and Health Administration (OSHA) representative, in settlement of the above citation(s) and penalties which were issued on **03/05/2021**, hereby agrees as follows:

1. The Employer agrees to correct the violations as cited in the above citations or as amended below.
2. The Employer agrees to pay the proposed penalties, if any, as issued with the above citation(s), or, if amended by this agreement, as amended below.
3. OSHA agrees that the following citations are being amended as shown below:

Cit ID	STANDARD	Abatement Status / Changes	Initial Proposed Penalty	Amended Penalty
1-1	OSH Act of 1970 Section 5(a)(1)	a. Penalty Reduction	\$ 12,228.00	\$7,336.80
		Total Amended Penalty		\$7,336.80

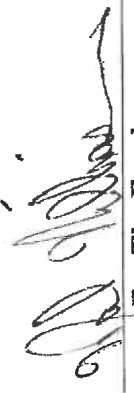
4. The Employer, by signing this informal settlement agreement, hereby waives its right to contest for the above citation and penalty, as amended in paragraph 3 of this agreement.
5. The Employer agrees to immediately post a copy of this Settlement Agreement in a prominent place at or near the location of the violation(s) referred to in paragraph 3 above.
6. The Employer agrees to continue to comply with the applicable provisions of the Occupational Safety and Health Act of 1970, and the applicable safety and health standards promulgated pursuant to the Act.

7. Each party hereby agrees to bear its own fees (including attorney fees) and expenses incurred by such party in connection with this proceeding, including the implementation of the terms and conditions of this agreement.
8. None of the foregoing agreements and/or statements are intended as an admission of the allegations contained within the Citation and Notification of Penalty. The agreements herein are not intended to be used for purposes other than actions or proceedings arising under the Occupational Safety and Health Act.
9. **The employer agrees to pay the penalty of \$ \$7,336.80 by 8/18/2021.** If not paid by this date, the full penalty as originally assessed shall become due and payable. Please make your checks or money orders payable to ‘DOL -OSHA’, and submit to 5807 Breckenridge Parkway, Suite A, Tampa, FL 33610-4249. Please indicate the Inspection Number on your remittance. Payments may also be made electronically at <http://www.pav.gov>. See the enclosed announcement for more information.

**ERIN
SANCHEZ**

Digitally signed by
ERIN SANCHEZ
Date: 2021.08.03
15:44:06 -04'00'

**For Occupational Safety
And Health Administration
Erin Sanchez
Assistant Area Director**
(signature and date)


For The Employer
(signature and date)

13.2

Has the applicant company experienced any worker injuries resulting in a worker losing more than ten (10) working days as a result of the injury in the past two years? **yes** () **no** ()

If yes, please describe each incident	Please see attached	Year 2021	No one out 10 days in 2020

Please state whether or not your company or any of its affiliates are presently barred or suspended from bidding or contracting on any state, local or federal-aid contracts in any state(s)? Yes _____ No ~~X~~ If so, state the name(s) of the company(ies) _____

the state(s) where barred or suspended
and the period(s) of debarment or suspension

15.

What is the construction or maintenance experience of the principal supervisory construction or maintenance personnel of your organization? (Attach resumes here.)

[illegible]

*Give in sufficient detail for the District to evaluate your experience in the classifications of work for which you are requesting prequalification.

16. Have you ever failed to complete any work awarded to you? Yes No **X** If so, where and why?

OSHA's Form 300
Log of Work-Related Injuries and Illnesses

Attention: This form contains information relating to employee health and must be used in a manner that protects the confidentiality of employees to the extent possible while the information is being used for occupational safety and health purposes.

Year 2021
U.S. Department of Labor
Occupational Safety and Health Administration

You must record information about every work-related injury or illness that involves loss of consciousness, restricted work activity or job transfer, days away from work, or medical treatment beyond first aid. You must also record significant work-related injuries and illnesses that are diagnosed by a physician or licensed health care professional. You must also record work-related injuries and illnesses that meet any of the specific recording criteria listed in 29 CFR 1904.8 through 1904.12.
Form approved OMB no. 1218-0176
Establishment name Sunny Grove Landscaping and Nursery, Inc.
City Estero/Fort Myers State Florida

Table with 12 columns: (A) Case No., (B) Employee's Name, (C) Job Title, (D) Date of injury or onset of illness, (E) Where the event occurred, (F) Describe injury or illness, (G) Death, (H) Days away from work, (I) Job transfer or restriction, (J) Other recordable cases, (K) On job transfer or restriction, (L) Away from work, (M) Injury, (N) Skin Disorder, (O) Respiratory Condition, (P) Poisoning, (Q) All other illnesses. Includes data for 7 employees and a 'Page totals' row.

Be sure to transfer these totals to the Summary page (Form 300A) before you post it.

17.

Has any officer or partner of your organization ever been an officer, partner, or owner of some other organization that has failed to complete a construction or maintenance contract? Yes ☐ No ☒

If so, state name of individual, other organization and reason therefore.

18.

List any and all litigation with owners or major subcontractors to which the Applicant has been a party in the last five (5) years and describe the outcome or resolution. *None*

19.

Has the Applicant or any of its affiliates ever been either disqualified or denied prequalification status by a governmental entity? ☐ No ☒ If so, discuss the circumstances surrounding such denial or disqualification as well as the date thereof.

20.

Within the past five (5) years, has the Applicant failed to complete a project within the scheduled contract time? ☐ NO ☒ If so, discuss the circumstances surrounding such failure to complete a project on time as well as the date thereof.

21.

Does the Applicant have adequate equipment to perform normal construction or maintenance operations for each class of work for which prequalification is sought? Yes ☒ No ☐ If no, please explain:

SUPERVISORY PERSONNEL

What is the experience of the key management and supervisory personnel of the applicant company for both administration as well as operations? (Attach resumes of key personnel here)

INDIVIDUAL'S NAME	PRESENT TITLE	DESCRIPTION OF DIRECT JOB RESPONSIBILITIES	YEARS OF EXPERIENCE IN PRESENT POSITION	TOTAL YEARS OF RELATED EXPERIENCE
Mark Williamson	President/Owner	Working owner Oversees the running of Landscape, Irrigation & Maintenance Companies	50 years	50 years
William Cobb	Landscape Operations Manager	Organize and oversee day to day landscape operations	11 years	20 years
Morgan Halle	Project Manager	Sales & Project Coordinator Manages Landscape & irrigation jobs from start to completion	20 years	25 years
Penny Nicol	Project Manager	Sales & Project Coordinator Manages Landscape & Irrigation jobs from start to completion	30 years	30 years
Vincent Defini	Project Manager	Sales & Project Coordinator Manages Landscape & Irrigation jobs from start to completion	1 year	25 years
Michael Winkelman	Landscape Supervisor	Manages & oversees Landscape installation on projects assigned to him	4 years	25 years
Agapito Saldana	Landscape Supervisor	Manages & oversees Landscape Installation on projects assigned to him	17 years	30 years
Ignacio Gutierrez	Landscape Supervisor	Manages & oversees Landscape Installation on projects assigned to him	8 years	25 years
Juan Alvarez	Landscape Supervisor	Manages & oversees Landscape Installation on project assigned to him	28 years	30 years
Scott Piper	Irrigation General Manager	Irrigation design – Manage & Oversee All Irrigation work for Company	22 years	30 years
Jose Espinoza	Irrigation Supervisor	Manages & oversees Irrigation Installation on projects assigned to him	20 years	25years

Oscar Bustos	Irrigation Supervisor	Manages & oversees Irrigation Installation on projects assigned to him	20 years	25 years
Reynier Santos Lagos	Irrigation Supervisor	Manages & oversees Irrigation Installation on projects assigned to him	6 years	15 years
Jorge Ruiz Gonzalez	Irrigation Supervisor	Manages & oversees Irrigation Installation on projects assigned to him	7 years	10 years
Mary Ann Bohn	Office Manager/Accounting	Manages Accounting office Staff Assist Mark Williamson, President	20 years	30 years
Jason Stafford	Landscape Maintenance Manager	Manages Landscape & Irrigation Maintenance Company	8 years	10 years
John Becht	Landscape Maintenance Manager	Manages Landscape & Irrigation Maintenance Company	5 years	10 years

COMPANY OWNED MAJOR EQUIPMENT
(Attach additional sheets if necessary)

Company Name Sunny Grove Landscaping & Nursery Inc

Date 05/13/2022

QUANTITY	DESCRIPTION	CAPACITY	NO. LOCATED IN	
			FLORIDA	OTHER
	Please see attached			

SUNNY GROVE VEHICLE LISTED BY TYPE
Kubota Wheel Loader (swinger per Mark) SARASOTA
Kubota Wheel Loader R520S1
Kubota Wheel Loader
Kubota KX91 Mini Excavator with bucket
Kubota Model V33009 Loader
3 GENERATORS PURCHASED FROM Divosta
Kubota Wheel Loader R520S1T3 with bucket & tree boom K9725, K 9264, K9933
Purchase Creel Tractor 0 % interest
Kubota track loader creel tractor 60 m.
Kubota Loader Creel tractor rent 2 mo
Kubota Utility vehicle Creel Tractor
Kubota tractor/backhoe Creel Tractor
Kubota utility vehicle Creel Tractor Company
Kubota loader Creel tractor rent 2 month rent December and January then purch
Kubota loader
rent December and January then purch
Kubota Loader Creel Tractor
Kubota Excavator Creel Tractorn
Creel Kubota loader, fork & tree boom fin
Creel Kubota loader, bucket,fork & tree boom financed
Creel Used Kubota loader fork & tree boom paid cash \$14,580.83 plus 3) repair invoices
WCE Equipment Kubota w bucket
WCE Equipment Kubota w bucket
Creel Tractor Kubota Excavator

SUNNY GROVE VEH
LISTED BY TYPE
Creel Tractor Kubota Excavator
Kubota Utility Vehicle Creel Tractor
Creel Kubota articulating loader lfin 48 ,mo.
Creel Kubota articulating loader financed 48 mo
WCE Equipment Kubota R5202 Loader for
Creel Tractor Kubota loader track Mark purch day after hurricane heavy dutry 80" bucket ,tree boom & pallet fork AP-HD80LLC - LAF2210 - Ap-PFL4548
2018 KUBOTA #U25R1T4 March 1st pmt
Creel Tractor Kubota Excavator finance thru Kubota made two payments than fin
Kubota R630R41 wheel loader W/pallet forks and tree boom Creel tractor finance 48 months
Kubota Creel Tractor rented (5) mo. Then pur Model KX033-4R1A
Kubota with tree boom Coupler plus (2) buckets
Kubota financing Wheel loader/Canopy
Kubota financing Wheel Loader/Canopy
Creel Kubota R630R41 Model Nursery
Land pride Model AP-LB60
Paladin--Bradco Model 106655
Creel Kubota R630R41 Model Nursery

SUNNY GROVE VEH
LISTED BY TYPE
Landpride AP-Lb60
Paladin-Bradco Model106655
Attachment
Ditch Witch RT40 w/attachment Jose
Auger head Mcmillen
DitchWitch Trencher XeriscapeSARASOTA Oliver
DitchWitch Trencher Xeriscape Genaro
SN attach CMWH314XA0002361 Romeo
digging machine attachment for this trencher
DitchWitch Trencher SG & attachment Desiderio
Ditch Witch Trencher Regions & attach Martin B
Ditch Witch Trencher Regions & attach Jose G
Ditche Witch Trencher Regions & attach
Ditch Witch Trenchers Regions & attach
Ditch Witch R45 5 64" Tilt Loader
Ditch Witch R45 5 64" Tilt Loader
Ditch Witch R45 rented 11 months then paid
Diitch Witch R45 rented 08 months then paid
Ditch Witch 2015 RT45 Ride on Trencher
Ditch Witch RT45 Ride on Trencher with attachment paid off in Jan 2017 Paid off

SUNNY GROVE VEH
LISTED BY TYPE
Ditch Witch RT45 trencher purchase with trade in
2017 RT45 Ride on Trencher set up folder 1st pmt Ditch Witch renting 6 months than purchase purchase date 12/19/2017
Ditch Witch RT45 trencher 013955/013956 renting for (6) months - than purchase apply rental as down pmt \$3577.50 X 6 mo equals = \$21,465.00
Ditch Witch RT45 We are renting 6 mo than purch
Ditch Witch DWR45 DWH314 rent (6) mo than pu
Ditch Witch Attachment
Creel Kubota Articulating Loader Mech SSL Coupler
48 mo -0- interest
Model # R630R41 Coupler K7170 Bucket K7175 tree
Ditch W. Walk behind loader rent 6 mo than purchas
Landscape item Trench attachment CM SK5TR
Ditch Witch RT45 Sliding attachment 42x6' Shark
DITCH WITCH RT45 WITH ATTACHMENT DWH314
Ditch Witch Rt45 6 payments than purchase
Ditch Witch Yanmar 44 HP Gross EPA Fin 24 mo
Ditch Witch Yanmar 24 HP 42 ' bucket trencher attachment added in July
Ditch Witch Kubota 25 Gross EPA Tier 4
Ditch Witch Financed SK800 18321 trencher attachment SK5TR 19494 ATTACHMENT
Ditch Witch SK1550 Tree boom attachment

SUNNY GROVE VEH
LISTED BY TYPE
Ditch Witch Financed SK800 Stc#020824/019471
Ditch Witch Mini SK800 SSL
Kubota Creel tractor Model SVL95-2S
80# HD bucket Model AP-HD80LLC
Tree Boom Model #AP-LB60
Land Pride Pallet Forks Model#AP-PFL5548
Kubota Auger Med Flow 36' Bit Model# AP-SA35
Ditch Witch SKI 1550 MINI SSL
Ditch Witch SKK1550 financed
Ditch Witch USED CM SK800 Paid cash
KUBOTA WHEEL LOADER W/ CANOPY R530R41 WITH LIGHT MATERIAL BUCKET - BOOM - PALLET FORKS
Ditch witch SK 800 with trencher attachment
36 X6 Combo Chain

SUNNY GROVE	
LISTED BY TY	
	RED ITEMS NOT ON INSURANCE POLICY
	GREEN NOT ON INSURANCE OR TAGGED
Year	Make - Type - Model
1992	Int'l 4700 Van Freddie's Flat Bed w/o box
2000	Int'l Model 4700 4X2 Irrigation Desiderio
2000	International 4700 X2 Irrigation Sergio
1999	International Irrigation truck Genaro
MNT	Dodge Ram Jason 2009 Emilio now
1990	FORD DUMP TRUCK
2011	Dodge Ram purch Wheels Inc parked up front MIGUEL JUAN - MAINTENANCE
2014	sg Conch insurance
2007	HINO Used Truck Model 268 Wallace SARASOTA
2006	HINO Used Truck Model 268 Wallace SARASOTA Oliverio
2007	HINO Used Truck Model 268 Wallace SARASOTA
2008	HINO Used Truck Model 268 Wallace spray Jose Anaya 2008
MNT	Dodge Ram Crew Cab 4X4 Long Bed 2013
2008	HINO USED TRUCK WALLACE INTERNATIONAL
2014	Dodge Ram 1500 Spare Truck owned by SG used by Maint.
MNT	Dodge Ram Long Bed SPARE
2008	HINO Used Truck Wallace XER Jose H
2012	Dodge Ram 1500 Fastenal pd casheir SCOTT
2007	Hino Used purchased from Wallace Xeriscape paid cash Esteban
2007	Hino Used purchased from Wallace Sunny Grove paid cash New engine 06/2019
MNT	Used inter made into dump truck 2012
	2014 Dodge Ram 2500 pur Naples D Fin 48 Mon Ally MAINT OWNS
2012	Dodge Ram 1500 purch Fastenal pd cash crew #8 maintenance
2207	2007 Hino Wallace Int. Paid cash Jose
2014	2014 Dodge Ram Truck Maint purch 05/15
2008	2008 Hino pd cash Xer owns Jose M
2015	WALLACE INTL HINO PAID CASH being used in Sarasota per Bill 06/21
2008	Wallace int Xeriscape Ramon HINO
	2015 Dodge Ram Naples Dodge Ally 48 Mo -
2007	Hino Wallace int Landscape SARASOTA
MNT	2012 International Terrastar Wallace
2008	Hino Wallace international XERISCAPE SARASOTA manuel

SUNNY GROVE	
LISTED BY TY	
	RED ITEMS NOT ON INSURANCE POLICY
	GREEN NOT ON INSURANCE OR TAGGED
2008	Hino Wallace financed JUAN ALVAREZ
2013	Int. Terrastar Wallace paid cash
2008	Hino Wallace Int. paid cash DANIEL MONROY
2009	Hino Wallace Int paid cash Xeriscape Jose Garcia
2009	HINO Wallace paid cash
2015	Ford truck transit Galloway financed
2008	Hino Wallace paid cash CRUZ
2009	Hino Wallace paid cash Xeriscape
	SARASOTA Julian
	Fastanal Dodge Ram Xeriscape paid cash BEING USED to transport to blue
2008	Wallace Hino 2008 Xer Pd cash Aquilina
2008	Hino Landscape Wallace pd cash SAMMY
2013	Inter Terrastar Wallace pd cash Temp.
2008	Hino Truck Landsape Wallace
2012	2016 international terrastar Wallace Int Pd C
	2016 DODGE RAM VAN
2016	SARASOTA-MAINT IRRIGATION
2008	Hino Wallace Paid cash Landscaping PAULINOS VASQUEZ
2014	International Terrastar Wallace pd cash
2016	Naples Ddoge 2016 Dodge Ram Fin 48 mo
2009	Wallace Int Hino Paid cash ALFONSO
2012	International Terrastar Wallice paid cash
2010	Hino Wallace Internatioal paid cash
2009	Hino Wallace Internatioal paid cash PONCIANO
2017	Naples Dodge Ram financed Aggy
2017	Naples Dodge Ram financed MICHAEL
2010	Hino Wallace paid 1200. Dec pay off Jan 2 DARIO RODRIGUEZ
2012	Int Wallace paid 1200. Dec pay off Jan 2
2012	International Terrastar Wallice paid cash
2017	Dodge Ram purchased Naples Dodge financed Ally
2010	Hino purchased Wallace paid cash CESAR
MNT	2013 Dodge 2WD Reg Cab paid cash Wheels Inc. (Fastenal) JUANITO
MNT	2010 Hino Wallace Paid cash make into spray truck
SG	2006 International Tree Plateau paid cash
Xer	2010 Hino Wallace
MNT	Wallace truck 2015 Intern. Terrastar
2015	Wallace truck 2015 Intern. Terrastar
2010	Hino 268A used with plant box Wallace Int FLORIAN
SG	2017 Ford Escape Penny

SUNNY GROVE	
LISTED BY TY	
	RED ITEMS NOT ON INSURANCE POLICY
	GREEN NOT ON INSURANCE OR TAGGED
2010	HINO used 268 with plant box Wallace Int MIGUEL
2017	Cocnut Point 2017 Ford Transit Van Pd Cash
2018	Aim new Truck Coconut pt Ford financed Temp
2010	temp tagWallace inter Hino paid cash
2018	Coconut Point Ford 4 door F 250 financed model
2016	Coconut Poiint Ford Tansit Wagon Paid cash
2018	Coconut Point Ford Tru Transit financed
2018	Ford 2018 F 150 finance 48 mo Coconut Point Ford
2018	Ford 2018 F 150 finance 48 mo Coconut Point Ford DAVID NAVA
2016	Ford Transit-350 Van-SARASOTA Scanlon pd cash
2017	Scanlon Acura Ram promaster paid cash 500.00 DEPOSIT
2010	Wallace Int Used 2010 Hino 268 paid cash
2010	Wallace Int Used 2010 Hino 268 paid cash
2018	Coconut Point Ford PK financed Ford Motor Juan Angel
2018	Coconut Point Ford PK financed Ford Motor - MARCUS
2010	Wallace 2010 Hino Aggy will tell us who is driver
2019	FORD F-250 COCONUT POINT JUNIOR
2019	FORD F-250 COCONUT POINT Crew 11
2019	HINO WALLACE Financed 48 months
2018	FORD F150 - COCONUT PT. FINANCED DONATO
2018	FORD F150 - COCONUT PT. ABBY
2018	Ford Escape (Shawna) Coconut Point Ford
2015	Ford VAN Transit Wagon Coconut Pt Santana
2018	Ford Truck F 150 Series Coconut Point Financed spare
2018	ISUZI NPR HD FINANCED- NEXTRAN MAINTENANCE IS USING--RAMIRO LOPEZ
2018	ISUZI NPR HD FINANCED- NEXTRAN MAINTENANCE IS USING-LUIS PENA
2019	HINO 155 WALLACE INTERNATIONAL
2019	HINO 155DC WALLACE INTERNATIONAL
2018	2018 Isuzu (Nexttram) is dealer Financed 36 mo thru Isuzu Finance.
2019	2019 Hino Wallace financed Hitachi
2020	2020 Hino Wallace financed Hitachi
2018	2018 Ford F 150 Coconut Pt financed

SUNNY GROVE	
LISTED BY TY	
	RED ITEMS NOT ON INSURANCE POLICY
	GREEN NOT ON INSURANCE OR TAGGED
2018	2018 FORD TRU F-150 SE COCONUT POINT FINANCE 6/12/2019 JOHN BECHT Truck being driven by John B in Maintenance Maintenance will make payments, it is their truck but Mark purchased in SG name
2019	2019 ISUZU Nexttran Isuzu financed
	2019 Isuzu NPR HD Purch from Nexttram
2019	2019 ISUZU NPR HD PURCHASED FROM NEXTRAM
2019	2019 Isuzu NPRHD Model Purch Nexttran Fin.
2018	Ford Transit passenger van Coconut Pt pd cash
2019	Coconut Pt Ford van Paid cash
2013	Ram Marcus sold truck to SG for spare not assett
2019	Nexttram 2019 Isuzu NRR paid cash Tom Scott
2019	Isuzu Nexttran financed TIAA bank fin.
2019	Isuzu Nexttran financed TIAA bank fin.
2013	Palm RV Dodge Ram paid cash Model 3500
2019	Coconut Point Ford financed Trade in #
2019	Coconut Point Ford 2019 Ford Transit PAID CASH
	Isuzu Nexttran Model NRR
2010	Hino purchased from Wallace per Mark
2019	Nexttran isuzu Model NPRHD
2019	Nexttram Isuzu Model NPR HD
2020	Ford 150 XL 4X2 Super Cab
2019	Ford Transit Van 350 Coconut Pt Paid Cash
2019	Isuzu Model NRR Sarasote for Junior crew
2019	Isuzu Model NPR HD purchase from Nexttran
2021	ISUZU NRR PURCHASE FROM NEXTRAN
2016	Hino purchase from Nexttran
	2020 FORD TRUCK F150
2020	COCONUT POINT - FINANCED ADAN
	2020 FORD VAN TRANSIT CONECT
2020	COCONUT POINT - FINANCED
	2020 FORD VAN TRANSIT CONECT
2020	COCONUT POINT - FINANCED
	FORD F150 PURCHASED FROM MATTHEWS-
2020	CURRIE FORD - FINANCE THRU FORD CREDIT
	FORD F150 PURCHASED FROM MATTHEWS-
2020	CURRIE FORD - FINANCE THRU FORD CREDIT
	FORD F150 PURCHASED FROM MATTHEWS-
2021	2021 ISUZU NPR HD
2022	ISUZU NPR HD PURCHASED FROM NEXTRAN

SUNNY GROVE VEHICLES	
LISTED BY TYPE	
	RED ITEMS NOT ON INSURANCE POLICY
	GREEN NOT ON INSURANCE OR TAGGED
2021	ISUZU NPR HD PURCHASED FROM NEXTRAN
	USED VOLVO VNL
2016	PURCHASED FROM NEXTRAN
2021	ISUZU NPR HD PURCHASED FROM NEXTRAN
2022	ISUZU NRR PURCHASE FROM NEXTRAN
2021	FORD TRANSIT VAN
	2021 ISUZU NPR HD
2021	PURCHASED FROM NEXTRAN
2021	2021 FORD F150 CURRY FORD JOHN
	2021 FORD SUPER DUTY CURRY FORD
2021	MARK'S TRUCK
2021	2021 FORD F150 CURRY FORD BILL
	2021 ISUZU NPR HD
2021	PURCHASED FROM NEXTRAN
	2021 ISUZU NPR HD
2021	PURCHASED FROM NEXTRAN
	2021 ISUZU NPR HD MODEL NEXTRAM trans tag
2021	from accident truck 489
	2021 ISUZU NPR HD
	PURCHASED FROM NEXTRAN
2021	TRANSFERRED PLATE FROM #537
	2021 ISUZU NPR HD
2021	PURCHASED FROM NEXTRAN
2021	2021 Ford 150 Coconut Point Ford
2022	ISUZU NRR PURCHASE FROM TRUCKMAX
2022	ISUZU NRR PURCHASE FROM TRUCKMAX
	FORD RANGER XL 2WD
2021	PURCHASED FROM MATTHEW CURRY FORD
	FORD TRUCK
2021	PURCHASED FROM COCONUT FORD
	HONDA PILOT PURCHASED FROM COCONUT
2013	POINT Pd cash CHEYENNE
arban	MATTHEWS CURRIE FORD 2022 FORD 150
	MATTHEWS CURRIE 2022 FORD 150
	ARBANDO
	ISUZU NPR HD
2022	PURCHASED FROM NEXTRAN
2022	ISUZU NPR HD
	PURCHASED FROM NEXTRAN

STATUS OF CONTRACTS ON HAND
(Attach additional sheets if necessary)

Company Name **Sunny Grove Landscaping & Nursery Inc**

Date **05/13/2022**

Furnish requested information about all of applicant's active contracts, whether as prime or subcontractors; whether in progress or awarded but not yet started; and regardless of with whom contracted. All amounts to be shown to nearest \$1,000. Contractor may consolidate and list as a single item all contracts which individually do not exceed 3% of total active contracts and in total do not exceed 20% of the active total contracts.

		Applicant's Uncompleted Amount as of this Date		Completion Date				
Owner, Location and Description of Project	Current Contract Amount as Prime	Current Contract Amount as Subcontractor	Current Amount Sublet to Others	As Prime Contractor	As Subcontractor	Original Contract Date	Approved Revised Date	Current Estimate Date
Babcock National	\$9.5 M/III	\$	\$	\$4.8 M/III	\$	Aug 4, 2018		2026
Ave National	\$11 M/III	\$	\$	\$5 M/III	\$	July 15, 2018		2025
Vista Blue	\$9 M/III	\$	\$	\$7 M/III	\$	July 1 2019		2024
Heritage National	\$7.2 M/III	\$	\$	\$2.6 M/III	\$	Sept 19 2016		2028
Lake Club	\$6 M/III	\$	\$	\$3.2 M/III	\$	Sept 10 2018		2026
Kalea Bay	\$11 M/III	\$	\$	\$7.6 M/III	\$	Sept 28 2019		2026
Orange Blossom	\$4 M/III	\$	\$	\$3.2 M/III	\$	Nov 2019		2023
Valencia	\$3.8 M/III	\$	\$	\$3.6 M/III	\$	Feb 2018		2022
Star Farms	\$5.6 M/III	\$	\$	\$2.4 M/III	\$	Aug 2021		2024
Heritage Landings	\$9.3 M/III	\$	\$	\$8.1 M/III	\$	March 2017		2023
Corkscrew Shores	\$5.6 M/III	\$	\$	\$5.6 M/III	\$	Jan 20016		2021
Grey Hawk	\$9.6 M/III	\$	\$	\$8.3 M/III	\$	Jan 2015		2022
	\$	\$	\$	\$	\$			
Subtotal Uncompleted Work			\$61,400		\$			
Total Uncompleted Work on Hand			\$		\$			

PROJECTS APPLICANT COMPLETED IN THE LAST TWO YEARS

Company Name **Sunny Grove Landscaping & Nursery Inc.**

Date **05/13/2022**

List all projects completed in the last two years for which the contract value individually exceeded 3% of the applicant's annual total work completed for the year the project was started. Include in the list projects that were started earlier than two years but were completed within the last two years.

Project Name/Location	Final Contract Amount	Prime or Sub ¹	Classification of Work Performed	Year Started/Completed	Owner Name/Location ²	Name & Phone Number of Owner's Representative on this Project ³
The Crest of Naples	\$908,000		Landscape – Irrigation - Sod	April 2020	Brooks & Freund	
Eastwood Apartments	\$625,000		Landscape- Irrigation- Sod	January 2020	Brooks & Freund	
Sky Ranch 1 & 2	1.5 Mill		Landscape – Irrigation - Sod	November 2020	Taylor Morrison	
Dodge Dealership	\$555,000		Landscape – Irrigation - Sod	2021		
Corkscrew Shores	6.4 Mill		Landscape – Irrigation - Sod	2021	Pulte Homes	
Bonita Shores	2.8 Mill		Landscape – Irrigation - Sod	2020	Lennar	
Multiple custom homes	2.4 Mill		Landscape – Irrigation – Sod	2021	London Bay Homes	
Island Walk Homes	7.8 Mill		Landscape – Irrigation- Sod	2020	Pulte Homes	
Sarasota National	3. Mill.		Landscape- Irrigation – Sod	2022	Lennar	
Winding Cypress	9.1 Mill		Landscape – Irrigation - Sod	2021	Pulte	
Verona Walk	7.3 Mill		Landscape – Irrigation- Sod	2020	Pulte	
Naples Esplanade	8.1 Mill		Landscape – Irrigation – Sod	2022	Taylor Morrison	

¹ Prime or Sub' should indicate whether applicant performed the work as a prime contractor or as a subcontractor.

² 'Owner Name/Location' should indicate the Owner of the project if the applicant performed the work as a prime contractor or the general contractor if the applicant performed the work as a subcontractor.

³ 'Name & Phone Number of Owner's Representative on this Project' should list a reference from the business entity listed in the previous column familiar with applicant's contract performance.

LIST OF ADDITIONAL DOCUMENTS FOR INCLUSION IN APPLICATION

Please include the following additional information with this application:

1. Applicants shall provide letters of recommendation from at least two agencies or firms with direct knowledge of the applicant's key personnel and work performance in sufficient detail to assist in rating the applicant's ability to perform the classification of work for which the applicant is applying for prequalification. The letters must contain specific information regarding the following:
 - (a) Specific projects, including project numbers and location.
 - (b) Size of projects by dollar value.
 - (c) Description of projects and classes of work performed with applicant's own employees and equipment.
 - (d) Whether projects were timely completed.
 - (e) Whether the applicant was cooperative and facilitated changes to the project when required.

2. Applicants shall list the name of any subcontractor(s) that may be utilized to complete any work falling within the scope of the Contractor Classification Listing(s) for which the Applicant is submitting its Application for Qualification.

Centeno Sod

(Continued on Next Page)



May 9th, 2022

To Whom It May Concern:

The purpose of this letter is to recommend Sunny Grove Landscaping based on PulteGroup's extensive experience with their services.

Sunny Grove has been an outstanding vendor of PulteGroup for over 25 years, installing irrigation and landscaping for common areas and individual homes throughout all of PulteGroup's Southwest Florida communities. Sunny Grove has consistently been a high performer, always meeting our development and homebuilding timelines and providing their services at a fair cost while maintaining a high degree of professionalism. We are pleased to recommend Sunny Grove as they are a devoted and qualified company supplying top quality Irrigation and landscaping services in Southwest Florida.

If I can answer any questions about my experiences with Sunny Grove, please feel free to contact me.

Regards,

A handwritten signature in blue ink that reads "Michael Hueniken".

Mike Hueniken

Vice President of Land Planning & Development

Mike.Hueniken@PulteGroup.com

24311 Walden Center Drive, Suite 300 Bonita Springs, Florida 34134
239.495.4800 pultegroupinc.com





May 3, 2022

To Whom it may concern:

Re: Sunny Grove Landscaping

I am writing this letter of recommendation on behalf of Sunny Grove Landscaping, who has been one of our very valued vendors for over 6 years. They are accredited to the outstanding workmanship performed in Irrigation and Landscape services provided and it is my pleasure in recommending them as a company to do business with.

Besides doing business with Sunny Grove for many years, I have worked closely with Mark Williamson, the owner, as well as Penny Nicol, Project Manager. I hold them in the utmost respect as veteran landscapers in their field.

Specific projects I've worked with Sunny Grove have been, Sarasota National, Oasis and most recently Wellen Park. Wellen Park has had vast work extending to Lake Trail Improvements of \$380,000's, Roadways of \$522, 000's and Downtown exceeding \$900,000's, with an overall work of \$1.8 million.

Sunny Groves maintenance division keep our properties maintained at a high standard at all times. They take great pride in their work and completes assigned work within their scope of deadlines.

Sincerely,

Brad Soule

Brad Soule
Director of Land Development
Wellen Park, LLLP
19503 South West Villages Parkway, Suite 14
Venice, FL 34393
941.999.4822, ext. 103
brad.soule@mattamycorp.com

AFFIDAVIT FOR PARTNERSHIP

N/A

State of _____
County of _____

ss:

_____, is a member of the firm of _____, being duly sworn, deposes and says that the statements and answers to the questions of the foregoing experience questionnaire are correct and true as of the date of this affidavit; and, that he/she understands that intentional inclusion of false, deceptive or fraudulent statements on this application constitutes fraud; and, that the District considers such action on the part of the applicant to constitute good cause for denial, suspension or revocation of a certificate of qualification for bidding on West Villages Improvement District projects.

Signature

Print Name

Sworn to before me this _____ day of _____, 2022.

Notary Public/Expiration Date: _____

(SEAL)

AFFIDAVIT FOR INDIVIDUAL

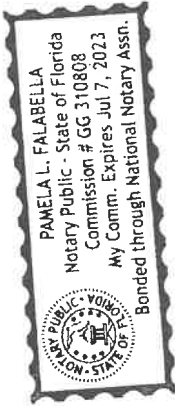
State of Florida ss:
County of Lee

Mark Williamson, being duly sworn,
deposes and says that the statements and answers to the questions concerning experience contained
herein are correct and true as of this date; and that he/she understands that intentional inclusion of false,
deceptive or fraudulent statements on this application constitutes fraud; and, that the District considers
such action on the part of the applicant to constitute good cause for denial, suspension or revocation of a
certificate of qualification for bidding on West Villages Improvement District projects.


Signature
Mark Williamson
Print Name

Sworn to before me this 12 day of May, 2022.


Notary Public/Expiration Date:



(SEAL)

AFFIDAVIT FOR CORPORATION

State of Florida SS: _____
County of Lee _____

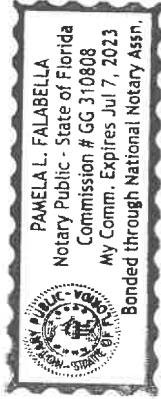
Mark Williamson _____ of the
(title) President _____
Sunny Grove Landscaping & Nursery Inc.
(a corporation described herein) being duly sworn, deposes and says that the statements and answers to the questions in the foregoing concerning experience are correct and true as of the date of this affidavit; and, that he/she understands that intentional inclusion of false, deceptive or fraudulent statements in this application constitutes fraud; and, that the District considers such action on the part of the applicant to constitute good cause for denial, suspension or revocation of a certificate of qualification for bidding on West Villages Improvement District projects.

Mark Williamson
(Officer must sign here)
Mark Williamson

Print Name

CORPORATE SEAL

Sworn to before me this 12 day of May, 2022.
Pamela Falabella
Notary Public/Expiration Date: _____

(SEAL)


The undersigned hereby authorize(s) and request(s) any person, firm or corporation to furnish any pertinent information requested by the West Villages Improvement District, or their authorized agents, deemed necessary to verify the statements made in this application or attachments hereto, or necessary to determine whether the West Villages Improvement District should prequalify the applicant for bidding on its construction or maintenance projects, including such matters as the applicant's ability, standing, integrity, quality of performance, efficiency and general reputation.

The undersigned acknowledges and consents to the use of the evaluation criteria set forth under the Section herein titled "Determination of Qualified Prospective Bidder.

The undersigned acknowledges that the West Villages Improvement District can terminate its use of the prequalification list for bidding purposes at any time.

Sunny Grove Landscaping & Nursery Inc
Name of Applicant Company

By: 

Mark Williamson President
[Type Name and Title of Person Signing]

This 12 day of May, 2022

(Corporate Seal)

Sworn to before me this 12 day of May, 2022.


Notary Public/Expiration Date
(Seal)



Applicant acknowledges receipt of the following addenda:

Addendum No. _____ Date _____

Addendum No. _____ Date _____

**SWORN STATEMENT UNDER SECTION 287.133(3)(a),
FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES**

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER
AUTHORIZED TO ADMINISTER OATHS.

1. This sworn statement is submitted to West Villages Improvement District for Prequalification of Construction and/or Maintenance Contractors.

Sunny Grove Landscaping & Nursery Inc.

This sworn statement is submitted by _____

[Print Name of Entity Submitting Sworn Statement]

whose business address is 15111 S. Mallard Lane Ft Myers Florida 33913

and (if applicable) its Federal Employer Identification Number (FEIN) is 59 1769969

(If the entity has no FEIN, include the Social Security Number of the individual signing this

sworn statement: Mark Williamson _____)

3. My name is Mark Williamson and my relationship to the

entity named above is Sunny Grove Landscaping & Nursery Inc.

4. I understand that a "public entity crime" as defined in Section 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Section 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Section 287.133(1)(a), Florida Statutes, means:

1. A predecessor or successor of a person convicted of a public entity crime; or,
2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

7. I understand that a "person" as defined in Section 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a

public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

8. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

True Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity, have been charged with and convicted of a public entity crime subsequent to July 1, 1989.

N/A The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members or agents who are active in management of the entity or an affiliate of the entity, has been charged with and convicted of a public entity crime subsequent to July 1, 1989, AND (please indicate which additional statement applies):

N/A There has been a proceeding concerning the conviction before an Administrative Law Judge of the State of Florida, Division of Administrative Hearings. The final order entered by the Administrative Law Judge did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

N/A The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before an Administrative Law Judge of the State of Florida, Division of Administrative Hearings. The final order entered by the Administrative Law Judge determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

N/A The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Florida Department of Management Services.)

Signature

Mark Williamson
Print Name

Date:

05/13/2022

STATE OF Florida
COUNTY OF Lee

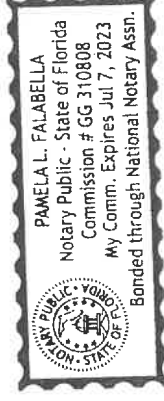
PERSONALLY APPEARED BEFORE ME, the undersigned authority,

Mark Williamson who, after first being sworn by me, affixed his/her signature in the
(name of individual signing)

space provided above on this 12 day of May 2022.

My commission expires: 7/7/23

Pamela L. Falabella
NOTARY PUBLIC



CONTRACTOR CLASSIFICATION LISTING

Construction

- 1. Excavation/Earthwork
- 2. Roadways, including Paving, Repair and Resurfacing
- 3. Stormwater Management Facilities
- 4. Water and Sewer Facilities
- 5. Irrigation Facilities
- 6. Landscape Installation
- 7. Hardscape Facilities
- 8. Streetlighting

Maintenance

- 1. Exotic Vegetation Removal
- 2. Canal/Drainage Maintenance
- 3. Landscape and Irrigation Maintenance
- 4. Lake and Littoral Maintenance
- 5. Streetlighting

DETERMINATION OF QUALIFIED PROSPECTIVE BIDDER

The West Villages Improvement District ("District") is authorized to maintain a list of qualified contractors ("Qualified Prospective Contractors") to submit bids for the procurement of District construction and maintenance projects. Any Qualified Prospective Contractor desiring to submit a bid to provide work for the District must submit a properly completed Contractor's Prequalification Statement to the District Engineer for review and evaluation.

The District shall evaluate the Contractor's Prequalification Statement and based on the District's judgment of the information provided, shall issue in writing to the contractor, the District's rating as to the classification(s) of the Work and the maximum Bid dollar amount for which the Qualified Prospective Contractor can submit a Bid to the District.

A Qualified Prospective Contractor shall mean a prospective contractor which in the sole judgment of the District has the capability, in all respects, to perform fully the contract requirements, and the business integrity and reliability which will assure good faith performance. In determining the Qualified Prospective Contractor's qualifications, the following criteria will be considered:

- The ability, capacity, and skill of the contractor to perform the contract or provide the work required;
- Whether the contractor can perform the contract or provide the work promptly, or within the time specified, without delay or interference;
- The character, integrity, reputation, judgment, experience, and efficiency of the contractor;
- The quality of performance of previous contract or work. For example, the following information will be considered:
 - o The cost overrun incurred by owners on previous contracts with contractor;
 - o The contractor's compliance record with contract general conditions on other projects;
 - o The contractor's record for completion of the work within the Contract Time or within Contract Milestones and contractor's compliance with scheduling and coordination requirements on other projects;
 - o The quality, availability, and adaptability of the goods or work to the particular use required;
 - o The contractor's demonstrated cooperation with owners, architects, engineers, and others on previous contracts; and;
 - o Whether the work performed and materials furnished on other contracts were in accordance with the contract documents; and
 - o Whether contractor has performed previous work for an independent special district.
- The previous and existing compliance by the Prospective Bidder with laws and ordinances relating to contracts or work;

- The sufficiency of the financial resources and ability of the contractor to perform the contract or provide the work;
- The ability of the contractor to fulfill its guarantee and warranty period;
- Such other information as may be secured by the Board having a bearing on the decision to award a contract to include, but not be limited to:
 - o The ability, experience, and commitment of the contractor to properly and reasonably plan, schedule, coordinate, and execute the work; and,
 - o Whether the contractor has ever been debarred from bidding or found ineligible for bidding on any other projects.
- The District will make such inquiries and investigations as deemed necessary to verify and evaluate the applicant's statements regarding:
 - o The necessary organization and management including experience possessed by the applicant's employees;
 - o Adequate equipment, as shown on the equipment list, to perform normal operations for each class of work in the industry such as that called for in the contract documents in force at the time of application;

For construction services, any contractor pre-qualified and considered eligible by the Department of Transportation to bid to perform the type of work the project entails shall be presumed to be qualified.

If herein required, or if requested by the District at any time after the conclusion of the initial pre-qualification process, the Qualified Prospective Contractor shall submit a certified financial statement(s) in a form acceptable to the District, prepared no later than the past 180 days, indicating current financial resources, current bonding capacity, liabilities, capital equipment, in its sole discretion, may adjust the Qualified Prospective Contractor's Prequalification contract limits

Furthermore, a Qualified Prospective Contractor acknowledges the right of the District to determine a Qualified Prospective Contractor to be not qualified to submit a Bid in response to the District's Advertisement for Bids at the sole determination of the District for, but not necessarily limited to, any of the following specific reasons:

- Failure to submit a properly completed Contractor's Prequalification Statement in accordance with the above requirements;
- Failure of the Qualified Prospective Contractor's rating by the District as to classification of the Work and the maximum Bid dollar amount to meet the requirements of the Bid;

- Reason to believe that collusion exists among Bidders;
- Determination of lack of competency as may be revealed by qualification statements, financial statements, experience records, or other sources;
- The Qualified Prospective Contractor's uncompleted work load which, in the judgment of the Board, may cause detrimental impact on timely completion of the project being bid; or
- The Qualified Prospective Contractor's Surety is unacceptable to District.
- Submission of excessive or unreasonable suggested modifications to the District's Standard Form of Construction or Maintenance Contract.

Any contractor submitting a Contractor's Prequalification Statement, which in its judgment is adversely affected by the District's rating as to the contractor's qualifications and wishes to protest such decision must file with the District a notice of protest in writing within seventy-two (72) hours (excluding Saturdays, Sundays and state holidays) after receipt of the notice of the District's ranking, and shall file a formal written protest within seven (7) days (including Saturdays, Sundays and state holidays) after the date of filing of the notice of protest. The formal written protest shall state with particularity facts and law upon which the protest is based. **Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of all further proceedings under Florida law and the District's Rules of Procedure.** You may obtain a copy of the District's Rules of Procedure by contacting the District Manager's Office at 2501A Burns Road, Palm Beach Gardens, FL 33410.